COFFEE BOARD: BENGALURU

Daily Coffee Market Report Wednesday, July 20, 2016

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| --- | --- | --- | --- | --- | --- |
| Futures Prices 19.07.2016 | | | | | |
| ICE (New York)- Arabica- US cents / lb | | | **LIFFE(London) – Robusta -US $ / tonne and cents / lb in brackets (10 MT contract)** | | |
| **Month** | **Price** | **Prev. Price** | **Month** | Price | **Prev. Price** |
| July – 2016 | 144.65 | 147.80 | July – 2016 | 1801 (81.69) | 1805 (81.87) |
| Sep – 2016 | 146.55 | 149.45 | Sep – 2016 | 1812 (82.19) | 1814 (82.28) |
| Dec – 2016 | 149.50 | 152.40 | Nov – 2016 | 1833 (83.14) | 1836 (83.28) |

**ICO Group Indicator price on 18.07.2016** and previous price in brackets

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Other Mild Arabica** | | **Robusta** | |  | **Exchange Rate Rs/ US $** |
| **US Cents/lb** | **Rs/kg** | **US Cents/lb** | **Rs/kg** |  |  |
| 175.24 (173.99) | 259.43 (257.38) | 91.14 (92.23) | 134.92 (136.44) |  | 67.15 |

Futures Price Trend

**Market Analysis**

ICE Arabica coffee futures turned lower as the coffee region in top grower Brazil warmed slightly after an unexpected moderate frost hit parts of its main growing region on Monday. ICE September arabica coffee futures closing down 2.9 cent, or 1.9 percent, at $1.4655 per lb. Robusta coffee futures were underpinned by a poor harvest in Brazil, a late start to harvesting in Indonesia, and concerns over the impact of adverse weather on output in top grower Vietnam. September robusta coffee futures settled down $2, or 0.1 percent, at $1,812 per tonne.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Differentials:** | Ar. Plant. A | Ar.Chy.AB | **Rob.Pmt.AB** | **Rob.Chy.AB** |
| NY +0 to +2 | **NY –25 to –30** | **LIFFE +500 to +550** | **LIFFE +100 to +120** |

**ICTA Auction Prices** **Rs**/Kg as on 14.07.2016 **(2015-16 season crop)**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Grade | **MNEB** | **AA** | **PB** | **A** | **AB** | **B** | **C** | **BBB** |
| Arabica Plantation | --- | 233.06 | 220.00 | 214.00 | --- | 200.00 | 176.00 | 115.50 |
| Arabica Cherry | --- | 163.00 | 140.50 | --- | 143.56 | --- | 118.50 | 101.00 |
|  | **RKR** | **A** | **PB** | **AA** | **AB** | **B** | **C** | **BBB** |
| Robusta Parchment | --- | --- | 140.00 | --- | 146.00 | --- | 130.00 | 112.00 |
| Robusta Cherry | --- | --- | 124.00 | 127.00 | 127.00 | --- | 120.00 | 112.00 |

**Raw Coffee Price (Karnataka)** as on 18.07.2016 in **Rs**/50 kg

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Ar.Pmt** | | | **Ar.Chy** | | | **Rob.Pmt** | | | **Rob.Chy** | | |
| 8000 | **-** | 8150 | 3585 | - | 3725 | 5700 | - | 5800 | 2800 | - | 3015 |

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Export update:** From 1st January 2016 to 19th July 2016 (in metric tonnes) | | | | | | | | | |
|  | **INDIAN COFFEE** | **Ar.Pmt** | **Ar.Chy** | **Rob.Pmt** | **Rob.Chy** | **Roasted seeds** | **R & G** | **Instant** | **Total** |
| 1 | Provisional exports (Indian coffee) | 31049 | 8185 | 18102 | 106871 | 24 | 123 | 14055 | 178409 |
| 2 | Provisional exports corresponding period last year | 24360 | 8037 | 23080 | 81603 | 15 | 170 | 14623 | 151889 |
| 3 | Provisional re-exports | 0 | 0 | 0 | 0 | 0 | 62 | 44395 | 44457 |
| 4 | Provisional re-exports corresponding period last year | 0 | 0 | 0 | 0 | 119 | 131 | 35528 | 35778 |
| 5 | Total provisional exports (1+3) | **31049** | **8185** | **18102** | **106871** | **24** | **185** | **58451** | **222866** |
| 6 | Total provisional exports corresponding period last year (2+4) | **24360** | **8037** | **23080** | **81603** | **134** | **300** | **50152** | **187666** |

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